



MARKET UPDATE - ORTHODOX

20

SALE KOLKATA

May 16, 2024

1. MARKET DESCRIPTION :

• STRONG DEMAND.

• WHOLE LEAF GRADES SOLD AT FULLY FIRM TO DEARER RATES, EXCEPT THE BOLDER VARIETIES WHICH WERE IRREGULARLY EASIER.

• BROKENS WERE GENERALLY AROUND LAST, WITH THE SMALLER VARIETIES APPRECIATING AT TIMES WITH COMPETITION.

• FANNINGS WITNESSED IMPROVED ENQUIRY.

• SECONDARIES WERE READILY ABSORBED FOLLOWING QUALITY.

• EXPORTERS TO THE MIDDLE EAST AND CIS WERE ACTIVE.

	WHOLE LEAF		BROK	FANNINGS	
	1ST LINE	2ND LINE	LARGER	SMALLER	LEAFY
BEST	420-470+	390-420(N)	320-330+	320-340+	240-260(N)
GOOD	380-410+	370-390	300-320	290-315+	200-240
MEDIUM	340-370(N)	330-360	280-300	250-280+	150-180+

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

2024-25		2023-24			UPTO SALE - 20				
	SALE - 20	SALE - 19	+/-	SALE - 20	SALE - 19	+/-	2024-25	2023-24	2022-23
ORTHODOX	277.12	284.69	-7.57	193.73	203.71	-9.98	291.03	219.73	266.34

3. QUANTITY OFFERED AND SOLD IN SALE - 20 (IN LAKH KGS)

				OUT%	OU	T% UPTO SALE NO -	- 20	
		OFFERED	SOLD	OUT%	S-20 2023-24	2024-25	2023-24	2022-23
	ORTHODOX	8.90	7.94	11	30	10	31	4

4. CATEGORY WISE WEIGHTED AVERAGE - ORTHODOX (₹)

	WHOLE LEAF	BROKENS	FANNINGS
SALE - 20/2024-25	343.04	269.42	179.03
SALE - 19/2024-25	341.28	273.68	180.89
SALE - 20/2023-24	220.57	190.83	130.78

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - ORTHODOX

	WHOLE LEAF	BROKENS	FANNINGS
OFFERED - S-20/2024-25	28.3	56.2	7.3
SOLD - S-20/2024-25	29.1	56.0	7.4

6. PRICE RANGE - ORTHODOX (FURTHER BREAK UP ON PAGE -2)

RANGE	202	4-25	UPTO SALE - 20		
KANGE	SALE - 20	SALE - 19	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	2.7	1.1	1.8	0.2	1.0
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	6.8	3.4	3.5	0.1	0.5
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	6.4	10.5	8.1	0.1	0.8
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	5.9	8.8	12.4	0.9	1.8
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	8.9	7.4	11.5	6.2	7.3
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	19.2	21.6	19.8	2.7	12.3
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	9.4	11.9	12.3	2.7	9.0
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	5.6	7.7	6.0	8.4	35.7
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	6.7	3.3	3.5	18.2	8.7
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	4.3	3.9	3.8	17.4	7.9
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	2.9	3.1	2.9	10.9	4.2
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	4.2	4.6	3.3	3.9	3.5
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	4.8	5.4	3.4	7.6	3.6
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	5.9	3.7	3.6	10.3	2.5
O. % OF TEA SELLING BELOW ₹ 140.00	6.4	3.7	4.0	10.6	1.3

7. FUTURE OFFERINGS (IN PACKAGES)

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	UPTO
KOL S/22	May 13, 2024	25371	167863	May 12, 2023	32875	345364	-177501

CURRENCY RATES: 1USD = 83.49 INR, 1GBP = 105.85 INR, 1EUR = 90.80 INR (SOURCE : in.reuters.com 16th May 2024)

KOLKATA PRICE RANGE SALE 14 - 20

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Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	1.8	0.1	1.0
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	3.6	0.1	0.5
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	8.3	0.0	0.8
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	12.6	1.0	1.9
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	11.5	6.2	7.5
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	20.2	2.8	12.5
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	12.3	2.7	9.0
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	5.5	8.5	36.3
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	3.3	18.4	8.2
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	3.7	17.3	8.1
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	2.8	10.9	4.2
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	3.4	3.8	3.4
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	3.4	7.5	3.3
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	3.7	10.1	2.4
O. % OF TEA SELLING BELOW ₹ 140.00	3.8	10.5	1.0

